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Counsel for Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:)	
)	
EASY STREET HOLDING, LLC, <i>et al.</i> ,)	Bankruptcy Case No. 09-29905
)	Jointly Administered with Cases
Debtors.)	09-29907 and 09-29908
)	
Address: 201 Heber Avenue)	Chapter 11
Park City, UT 84060)	
)	Honorable R. Kimball Mosier
Tax ID Numbers:)	
35-2183713 (Easy Street Holding, LLC),)	
20-4502979 (Easy Street Partners, LLC), and)	[FILED ELECTRONICALLY]
84-1685764 (Easy Street Mezzanine, LLC))	

**DECLARATION OF BRYAN W. DORSEY PURSUANT TO 11 U.S.C. § 329(a)
AND FED. R. BANKR. P. 2014(a) IN SUPPORT OF APPLICATION OF DEBTOR IN
POSSESSION TO EMPLOY BDRC 4 SITE, LLC AS CO-MANAGER**

The undersigned, Bryan W. Dorsey, hereby declares and states as follows:

1. I am a principal and director of marketing and projects of BDRC 4 Site, LLC (“BDRC”). BDRC has extensive expertise and experience in the fields of financial advice, workout and restructuring, hospitality management, and procuring new equity investment and exit financing. I submit this declaration in support of the Application (the “Application”) of Easy Street Partners, LLC (the “Debtor” or “Partners”) to employ BDRC as co-manager to services as co-manager, as set forth in the Application.

2. BDRC is capable of rendering the services contracted for by the Debtor.

3. BDRC has received from the Debtor and reviewed the complete list of creditors (mailing matrix) involved in this case. Based on this information, BDRC has concluded that it have no connections to parties in interest listed on the mailing matrix. Insofar as we have been able to determine, BDRC does not currently represent any party in interest in any matter related to the Debtor and I believe that BDRC is qualified to represent the Debtor in its Chapter 11 reorganization case as set forth in the Application. There is no outstanding indebtedness between BDRC and the Debtor and BDRC has filed no claim in the Debtor’s bankruptcy case.

4. Insofar as I am aware, BDRC has no connections with the office of the United States Trustee or its staff other than working on matters in bankruptcy court in which such parties appear.

5. BDRC is not nor has it been an equity security holder of the Debtor.

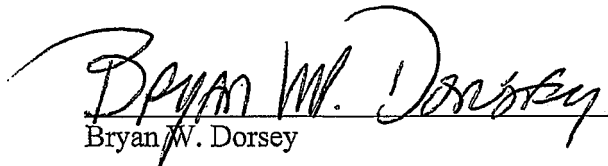
6. Neither BDRC nor any principal or employee of BDRC is an insider of the Debtor or of its affiliates, Easy Street Mezzanine, LLC or Easy Street Holding, LLC. Neither BDRC nor

any principal or employee of BDRC has ever been a member of the Debtor, officer of the Debtor, person in control of the Debtor, partnership in which the Debtor is a general partner, or relative of a director, officer, or person in control of the Debtor.

7. BDRC has agreed to render the services set forth in the Application and the services agreement attached thereto as an exhibit with compensation of \$33,000 per month for the first two months, and \$23,000 per month thereafter plus out-of-pocket expenses, including travel, a termination fee equal to two times the monthly fee, and an additional fee, if applicable, for procuring either exit financing or new equity, which additional fee would be negotiated and determined at a later date (and would be subject to Court approval). I understand and agree that BDRC will be required to file fee applications subject to ultimate approval by the Court.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States that the foregoing statements are true and correct.

DATED: 11-12-2009


Bryan W. Dorsey

CERTIFICATE OF SERVICE

I hereby certify that on this 18th day of November, 2009, I caused to be served the Declaration of Bryan W. Dorsey in Support of Debtor's Application to Employ BDRC 4 Site, LLC as Co-Manager via ECF notification, electronic mail and/or first-class mail, postage prepaid as listed on the attached pages.

/s/ Kristin Hughes

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